

Samaritan  *Bethany*

ANNUAL REPORT

2024 - 2025





OUR VISION:

A caring home where each life has meaning and purpose.

OUR MISSION:

Providing compassionate individual-directed care that enhances and strengthens the greater community.

OUR CORE VALUES:

Spirituality

We recognize, respect and nurture the spiritual beliefs of each individual.

Respect and Dignity

Each individual is treated with courtesy, sensitivity, and genuine care for their deserved personal worth.

Holistic

Services are provided with consideration given to every aspect of the individual's well-being: physical, mental, emotional, spiritual, environmental and social.

Continuous Improvement

We consistently pursue excellence in all areas of service.

Education

We continuously invest in the staff's knowledge and improvement of skills.

Fiscal Responsibility

We conduct our business in a manner that allows us to remain financially viable.





A Message from the Co-Mission Leaders

To everyone who supports Samaritan Bethany, we are excited to present the 2024 - 2025 Annual Report. As we reflect on this past year, our hearts are filled with gratitude for the incredible generosity and support shown by our donors, staff, and community partners. Your commitment and belief in our mission have made this a truly successful financial year for Samaritan Bethany.

We are pleased to share that our margins have strengthened, supported by steady occupancy, a growing and dedicated workforce, and the abundance of generous gifts to our Foundation. None of these achievements would be possible without the compassion, time, and dedication of those who touch our lives each day.

This year also brought great excitement as we revitalized our Leaves of Legacy Wall—a cherished symbol of gratitude and recognition. This display honors those who have given selflessly and served our community over the years. Renewing the wall has been an inspiring reminder of the extraordinary individuals who continue to shape Samaritan Bethany through their generosity at every level of giving.

We also celebrated the purchase of a new wheelchair-accessible van, made possible through the incredible success of our fundraising efforts. Together, we raised an impressive \$75,000—a testament to the power of collective effort through our annual campaign, Golf Classic, and many other initiatives. This important addition has already made a meaningful impact on the lives of our residents by enhancing their mobility and connection to the broader community.

As shared last year, we entered our Strategic Plan Initiative—a comprehensive effort to guide Samaritan Bethany's future. Over the past year, we have developed clear goals, initiatives, and objectives designed to expand our reach, strengthen workforce development in aging services, and continue to provide compassionate, individualized care to seniors in Rochester and beyond.

Looking ahead, we are filled with optimism and purpose. The coming year will bring continued innovation, operational efficiency, and an even greater focus on fostering a culture that celebrates our people and the work we do. Together, we aim to elevate community awareness of Samaritan Bethany as both a trusted care provider and an exceptional place to build a career in healthcare.

With faith, stewardship, and a shared vision for continuous improvement, we look forward to another year of meaningful progress—serving others, growing together, and leading the Samaritan Bethany family into the future.



Kyla Berg



Rachael Maxfield



2025 Board of Directors

Samaritan Bethany, Inc.

Dr. Jerry Swanson, President
John Haug, Vice President
Terry Bird, Treasurer
Bev Moravec, Secretary

Kirby Bakken Lori Paul
Bob Beaulieu Joe Phillips
Lisa Nordman Pam Shulze
Karen Hartman Gary Zander

Outgoing Board Members

Rae Dunn, Corporate Board
Ben Turnquist, Foundation Board



2025 Board of Directors

Samaritan Bethany Foundation

Greg Schliesman, President
Scott Moon, Vice President
Josh Hayes, Secretary / Treasurer
Maggie Cook
Kelly McRae
Jane Quaintance
Tim Valen
Katie Zahasky

Thank You to Our Board Members

We extend our gratitude to all of our board members for their dedication, leadership, and unwavering commitment. Your guidance and vision have played a vital role in advancing our mission and vision.

A Special Thank You to Our Outgoing Members

To our outgoing board members, we offer our thanks for your years of service. Your contributions have left a lasting impact, and we are truly grateful for the time, passion, and expertise you've shared.



2025 Statewide Caregiver of the Year

Each year, LeadingAge Minnesota's Caregiver of the Year Award recognizes individuals who go beyond expectations to greatly enhance the quality of life for seniors and their communities. This year's statewide Caregiver of the Year Award recipient was our very own Marta Leveron, who has served as a housekeeper at Samaritan Bethany's Arbor Terrace for nearly 20 years.

For those who know Marta, this recognition comes as no surprise. She is the heart of our Arbor Terrace community — always smiling, uplifting, and caring deeply for others. As a housekeeper, Marta does far more than clean — she creates a warm, welcoming home for residents and staff alike. Residents eagerly await her visits, knowing she'll bring a smile, a tune, or a gentle prayer that brightens their day.

Her heart is as big as her impact. Marta has built deep, meaningful relationships with residents, families, and team members. Her kindness, patience, and joy radiate throughout our halls, making everyone she meets feel valued, safe, and loved. Whether she's tending to houseplants, nurturing the community garden, or sharing a song to help the flowers grow, her compassion and dedication truly make Samaritan Bethany bloom.

"In a world that is always changing, Marta is a constant presence of peace for all she encounters. Not a day goes by without her smiling and spreading joy to the residents at Samaritan Bethany." — Julie Rice, Clinical Mentor

"Marta embodies caregiving each day. She brings her love to fruition through her green thumb and warm hugs. The relationships she creates fuel a deep sense of community at Arbor Terrace. She is a shining light and true role model to others." — Rachael Maxfield, Co-Mission Leader

Marta's presence reminds us what caregiving truly means — to serve with love, lead with heart, and find joy in every moment. We are truly grateful for the care Marta shares with others. Celebrating Marta was a true honor this past year with LeadingAge Minnesota and we are looking forward to highlighting more of our shining stars in the coming years!





Sponsoring Churches

We are deeply grateful to our sponsoring churches for your partnership and support throughout the year. Your leadership, generosity toward our annual campaign, and willingness to volunteer your time and talents are vital to the mission of Samaritan Bethany. Whether through governance, hands-on involvement, or spiritual support, you play an essential role in helping us enrich the lives of those we serve. Thank you for walking alongside us in faith and service. We are truly blessed by your continued support.



Peace United Church of Christ



Bethel Lutheran



Gloria Dei Lutheran



Hosanna Lutheran



Our Savior's Lutheran



Zumbro Lutheran



Christ Lutheran, Byron



Leaves of Legacy

This year, Samaritan Bethany unveiled the newly named Leaves of Legacy wall. It is a tribute to those donors whose time, talents, and donations have helped sustain the agency.

Originally designed, built, and installed by Anne Nye, a nationally recognized painter and fused glass artist, the wall is a true work of art. Nye's pieces have been featured in *Art Connoisseur*, *Glass Art Magazine*, and *Western Art Collector*, and represented in more than fifty galleries and shops across the USA and Canada.

The artwork beautifully captures the spirit of the four seasons. Trees frame the sides, and beautiful leaves have been added with the names of donors who have invested in Samaritan Bethany over the years.

Beneath each season are stones representing the giving levels:

The Faithful, The Gracious, The Compassionate, The Called, and The Good Samaritan.

Each new leaf added this year represented people whose faith, kindness, and generosity have helped keep our mission thriving. The wall stands as a symbol of gratitude and celebrates those whose hearts and gifts continue to impact the Samaritan Bethany community.

May every leaf on the wall serve as a testament to the truth that when we give of ourselves, we help create a brighter, kinder world, one act of generosity at a time.



A Message from the Foundation Leader

Dear Friends, Partners, and Supporters,

As we reflect on another year of support, the Samaritan Bethany Foundation would like to share the impact we have had, thanks to the generosity of our donors, partners, and volunteers.

Because of the incredible generosity of our community, we were able to purchase a brand-new wheelchair-accessible van this year. For many, this enhanced mobility is more than convenience, it's a lifeline. In our continued effort to provide the highest standard of care, we also acquired a state-of-the-art wheelchair washer.

We also implemented Eleo, a powerful donor management software system that allows us to better connect with our supporters and streamline our fundraising efforts.

Our annual Golf Tournament was once again a resounding success! Participants and sponsors came together for a day on the green. We needed to stop early for a storm but that didn't dampen our spirits as we raised funds for new furniture for the common areas and patio at the Home on 8th.

None of these achievements would be possible without the support of our donors. Whether it's a one-time gift, a monthly contribution, or a legacy donation, your generosity sustains our mission and lifts up the lives of those we serve. Your gifts are more than financial support, they are expressions of kindness, compassion, and commitment to our community.

As we look to the future, we remain inspired by your partnership. Together, we continue to build a place where care comes with compassion.

Wayne Stenberg



A Message from the Finance Leader

Our financial statements for fiscal year 2024 were audited by CliftonLarsonAllen LLP, who issued an unmodified ("clean") opinion, confirming the accuracy and integrity of our financial reporting. This result reflects our continued commitment to transparency, accountability, and sound financial management.

There is always the evolution of change for our industry and as we work together it is our goal to support the organization and those we serve with an outlook for opportunity and growth. We remain committed to stewarding our resources wisely, investing in the organization, and strengthening the trust we share with our community.



Brandon Miller



2025 Golf Classic

A sincere thank you to everyone who played a part in raising funds to enhance the community spaces at Samaritan Bethany. Even with the stormy conclusion, we had an amazing time together and successfully raised over \$18,000 to kick off our seasonal campaign. Your generosity contributes significantly to making Samaritan Bethany a wonderful place for our residents to call home. We are immensely grateful to our sponsors for their involvement in this event!

Start recruiting your team for next year!



19th Annual Golf Classic

Save the Date

June 18th, 2026

Willow Creek Golf Course



**Combined Financial Position for Corporate
and Foundation as of Fiscal Year-End
September 30, 2024**

Balance Sheet

Current Assets:

Cash and Cash Equivalents	\$ 3,968,367
Account Receivable	\$ 1,736,033
Other Current Assets	\$ 4,079,636
Total Current Assets	\$ 6,212,036

Assets Whose Use is Limited	\$ 2,340,487
Investments	\$ 4,316,128
Property and Equipment (Net)	\$ 22,184,994

Total Assets **\$ 35,053,645**

Current Liabilities:

Account Payable	\$ 483,705
Other Accruals	\$ 810,576
Property Tax	\$ 194,238
Unearned Revenue	\$ 376,819
Current Portion of Debt	\$ 1,117,054

Total Liabilities **\$ 2,982,392**

Other Liabilities	\$ 192,788
Long Term Debt	\$ 29,262,647

Net Assets **\$ 2,615,818**

Total Liabilities & Net Assets **\$ 35,053,645**



Community Spaces Upgrade

Creating Comfort & Connections

At Samaritan Bethany, creating a sense of belonging is important to us. This year, we launched a special campaign to upgrade the common areas and patio furniture at the Home on 8th, recognizing that these shared spaces play a vital role in the daily lives of our residents. Whether it's enjoying a conversation with a neighbor, spending time with family, or simply relaxing in a welcoming environment, these areas foster connection, comfort, and community.

Many of the furnishings have become outdated and worn, no longer reflecting the high standards of care we strive to provide. With input from staff, residents, and families, we began a campaign to raise \$120,000 to fund new, functional, and inviting furniture for both the indoor gathering areas and the outdoor patios.

Your donations reflect a shared commitment to enhancing quality of life and ensuring that the Home on 8th remains a place where residents feel at home. We are grateful to all who have contributed and look forward to completing this important project with continued community support in the coming year.



**MAKE AN
IMPACT TODAY**

Visit Ways To Support
at www.samaritanbethany.com





A YEAR IN PICTURES!



Christmas Parties



Homes for the Aging Week



Celebrations



Cookouts



Arbor Terrace Picnic



2025 Golf Classic



Tri-Shaw Rides



A Pie or Two



End Alzheimer's Basket Raffle

Donors and Contributors

In 2025, we reintroduced recognition levels to celebrate donors who consistently support Samaritan Bethany with their generosity. Donors will be honored on our Leaves of Legacy wall and acknowledged in the annual report for their lifetime giving levels each year they contribute.

The Good Samaritan

Proverbs 11:25
\$100,000 +

Samaritan Bethany Auxiliary
Estate of Ronald and Penelope
Murray
Gloria Dei Lutheran Church
Bethel Lutheran Church

The Called

Deuteronomy 15:10
\$50,000 - \$99,999

Ann and Andre Lapeyre III, M.D.
Merle and Betty Peterson
Our Saviors Lutheran Church
Peace United Church of Christ
Zumbro Lutheran Church

The Compassionate

Hebrews 13:16
\$25,000 - \$49,999

Lenora Anderson
Benike Construction
Samaritan Bethany Inc.
Sue and Paul Knutson
Sterling LTC Pharmacy
Sterling State Bank
Thrivent Financial
Dr. and Mrs. Russell Wiesner

The Gracious

Luke 6:38
\$15,000 - \$24,999

Beckley's Inc.
Clifton Larson Allen, LLP
Steve and Marolee Christopherson
Christ Lutheran Church
Dr. Colin Gentling and Lisa Clarke
Tim Valen Thrivent Financial
Carl and Verna Schmidt Foundation
Rae Dunn and Ruth Larson
Robert and Jane Quaintance
Dr. Paula Santrach
Dean and Julie Stenehjerm
Beverly Stoehr

The Faithful

2 Corinthians 9:7
\$10,000 - \$14,999

Hosanna Lutheran Church
Char Ellefson
Wanda Hagquist
On-Site Computers Inc.
Pharmaceutical Specialties, Inc.

Business Partners and Donors

America's Best Local Charities
Appliance Village
Art Heads Emporium
Ataraxis Financial, LLC.
Bremer Bank
Bullpen Wealth Advisors, LLC
Chanhassen Dinner Theatres
Christensen Group
Creative Cuisine Co.
Custom Alarm
EduCare
ESHYFT
Gloria Dei - Bible Study Boys
Grapetree Medical Staffing LLC
Great Harvest Bread
Hiller's Flooring America
Hope Technologies LLC
HPC - Healthcare Purchasing
Hy-Vee
Kwik Trip
MN Twins
MN Zoo Foundation
North Central Bus and Equipment
Pension Boards - UCC
Rochester Duplicate Bridge Club
Science Museum of MN

Donors and Contributors



Select Rehabilitation
Smart HR
Superior Mechanical
Textile Care Services - Rochester
Thrivent Financial - Giving Plus
US FOODS
Valleyfair
Winona Heating and Ventilating
Wold Architects and Engineers
Ziegler CAT, Inc.
Marion Aaker
Christa Ahrensfield
Jacey Alexander
David Allen
Jennifer Allen
Alan and Nadine Anderson
Michael Anderson
Jeff Anneke
Marta Arch
Richard Armstrong
Delores Badger
Rich Bakken
Amanda Barnaba
Bob and Donell Beaulieu
Gerald and Sondra Bentz
Parker and Kyla Berg
Carly Bergland
Bradley Bessingpas
Bryan and Konnie Bicknese

Terry and Julie Bird
Pervin and Lois Bjorngaard
Aaron Bjornson
Tanya Black
Linda Bradley
Dusty Bren
Danny Bucknell
Tyler Cain
Stacy Chew
Sandy Clark
Nancy Connelly
Michelle and Jesse Copley
Gregory and Marianne Couser
Gina Curry
Sharon Dahl
Jeremy Delger
Thomas and Laurie DeYoung
Bernie and Sandra Dilley
Dan and Marie Dokken
Angelica Dominquez
Megan Dorschner
Burnell Egger
Mike Ellena
Dee and Katie Erbe-Shea
Tami Eyre
Emma Esteb
Aaron Fenstra
Carol Fitzgerald
Rabbi David Freedman

Darline Freeman
Randall and Dorothea Fritz
Robert Funk
Sandra Garver
Nicole Googins
Shannon Gowen
Joel Goodew
Ronald Greseth
Larry and Marcia Grimm
Rachael Halsrud
Joseph and Shannon Halverson
Jeff Hanson
Richard Hanson
Adam Hartman
Richard Hasvold
John Haug
Myron and Sue Haug
Eli Havelka
Kari Hayden
Josh Haynes
Chuck Hickey
Rachael Hebig
Chris Heitman
Missy Helder
Sara Heller-Zimprich
Matt Hewig
Paul Heublein
Lisa Heusinkveld

Donors and Contributors



Jerome and Ferrollyn Hildebrandt
Thi Hoang
Rose Hoese
Shane Hoffman
Craig and Janet Hofschulte
Kevin Hojnacket
Judy Holst
Randy and Cindy Holtan
Debra Houdek
Josh Hougen
Rong Huang
Ethan Hugstad
Dustin Hunholz
Stephanie Ims
Mark and Karen Jeanson
Barbara Johnson
Pat and Larry Johnson
Taylor Kapp
Trevor Klassen
Debra Kaspar
Nathan Kavolak
Brian Kellner
Jenessa Klassen
Steve and Ione Kloempken
Kinsey Koebele
Jamie Kotek

Myrna Kroening
Ross Kuhn
Olufunmilayo Lamina
Robert Latcham
Robert Lee
Kirsten Lemke
Roger and Jeanine Lenzmeier
Michael and Bonnie Lenz
Edward and Joan Leof
Mary Leppala
Adrian LeQue
Marta Leveron
Brian Linde
Robert Loos
Pat Lorentz
Lee and Pat Lovelace
Erik Lundquist
Mary Marienau
Tami Martin
Taylor Martinez
Dereck Mattson
Andy and Rachael Maxfield
Brandon McElroy
Timothy and Sharryn Melin
John Meyer
Brandon and Amber Miller

Brett Miller
Scott and Wendy Moon
Denise Morris
John Muenkel
Juan Murillo
Jen Murillo
Royal and Karen Murphy
Justina Naylor
Scott Nelson
Brittini Nesler
Dennis and Audrey Nervig
Kassandra Niemi
Bob and Lisa Nordman
Deb O'Connor
Angel Olvera
Charlie Olson
Dave and Lori Paul
Anna Pence-Bouska
Nick Paulson
Madeline Perkins
Jerry Perry
Joe Phillips
Walter Prigge
Shane Poncelet
Lyle Quimby
Mike Rainey

Donors and Contributors



Jim Randall
Ken Randall
Teeana Ransom
Johnnie Redmond
Terry Remillard
Henry Rice
Julie Rice
Michele Richardt
Estate of Lois Rink
Laraine Ritchie
Donald and Ronnie Robertson
Marcy Rose-Moehnke
Spencer Ruff
Lynn Rundquist
Dan Sandberg
Paul Santrach
Owen and Virginia Sass
Sam Satovic
Rachael Schaefer
Michelle Schandorff
Sofia Schandorff
Dave and Mary Schultz
Pamela Shulze
Daniel Schumacher

Laura Schunke
Kimberlee Sebben
Linnea Seiver
Wayne Servais
Jason Shea
Irene Sheppard
Mary Sheridan
Jim and Carol Shipman
Ryan Skodowski
Cynthia Smith
Kristi Sorensen
Stephanie Spaid
Jennifer St. Martin
Wayne and Louise Stenberg
Richard Stiller
Emily Streiff
Matt Streng
Peter and Shannon Svendsen
Jerry and Kris Swanson
Shirley Swenson
Michael Taylor
Michelle Tellier
Deborah Tennis
F. Mike and Gina Tuohy

Paul Turner
Andrew Valen
Tim and Megan Valen
Paul Van Tassel
Layne and Karen Vinje
Pam Volk
Matt Waffensmith
Sue Webb
Haley Weber
Tracy Winslow
John Wiltsie
Tom Wodele
Chris Woodcock
Bryan Woodley
Virginia Wright-Peterson
Jack Yeager
Katherine Zahasky
Gary and Janet Zander
Runlian Zhang

If we have inadvertently omitted your name, or spelled it incorrectly, please accept our apology and let us know so we can correct it in the future.

Volunteers

Lenora Anderson
Nancy Berg
Jean Briggs
Deana and Dave Carr
Sheila Coe
Yvonne Cronin
Kathy Dale
Beverly DeBus
Connie Deobald
Sandy Dilley

Ron Greseth
Glenda Hoenk
Ron Jacobs
Terry Jensen
Bonnie King
Arla Klimesh
Joseph Krych
Jonelle Krygier
Patti Kummeth
Jeanne Logelin

Tammy Olson
Pat Perkins
JoAnne Pream
Don Robertson
Marv and Joan Rose
Alice Ryba
Sara Schliep
Larry and Gwen Scilley
Pam Shulze
Julia Wood

"You make a living by what you get.

You make a life by what you give."

-Winston Churchill

At Samaritan Bethany, our commitment to enrich the lives of those we serve is brought to life each day through the dedication, warmth, and generosity of our volunteers. You are the heart of our community. Your compassion and time devoted to our residents is seen in all you do. From offering manicures and escorting residents to appointments, to lending a hand during Sunday Worship Services and working in the gift shop; your acts of kindness touch every corner of our community.

Thank you for choosing to walk alongside us in this important work.

Because of you, Samaritan Bethany is not just a place to live, it's a place to belong.

We are grateful!

Looking to make a difference? Join us as a volunteer or Auxiliary member!





*Samaritan
Bethany*

507-289-4031 

www.samaritanbethany.com 

foundation@samaritanbethany.com 

24 8th St. NW, Rochester, MN 